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March 4, 2002

Mr. Jack Trimarco
Jack Trimarco & Associates
9454 Wilshire Boulevard
Suite 525
Beverly Hills, California 90212

Re: United States v. Patrick Buckner, et al.

Dear Jack:

I am writing to thank you for your help in the Palminteri case. As I mentioned to you yesterday, the U.S. Attorney's office has decided to dismiss the charges brought against Frank Palminteri. I believe that the polygraph examination results that we provided to them were critical to that determination. Given your credibility, the results had great weight for both the FBI and the U.S. Attorney's office in Arizona.

Thanks again for your help. I look forward to working with you again.

Very truly yours,



Mark Holscher
of O'MELVENY & MYERS LLP

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